

Blythe Financial Limited - Proud to be Chartered Financial Planners

Blythe Financial is delighted to announce that it has recently been awarded the prestigious Chartered Financial Planners designation by the Chartered Insurance Institute (CII), following the successful completion by Alan Blythe of the APFS qualification and the attainment by him on a personal level of the Chartered Financial Planner designation.

Chartered status is the industry's gold standard for firms of financial planners and is restricted to those that have satisfied rigorous qualification criteria by retaining highly-qualified staff who subscribe to the membership conditions of the CII.

It also involves a commitment to continuing professional development and adherence to an industry standard Code of Ethics. You can view the Code at www.cii.co.uk/code

Commenting on the award, Alan Blythe, Managing Director said, "I am delighted that we have been recognised by the Chartered Insurance Institute in this way and feel that this reflects the hard work and dedication shown by all at Blythe Financial to demonstrate our professionalism and commitment to providing the best possible financial advice to our clients.

I am especially grateful to Sue Blythe for her support throughout this process and, fingers crossed, hope to be able to confirm that she has also attained the APFS qualification after she sits her final examination in April."

Alan Blythe is the Managing Director of Blythe Financial Limited and is the first and only person in the Isle of Man to concurrently be accredited as a Chartered Financial Planner and a Chartered Associate of the Institute of Financial Services. Prior to establishing Blythe Financial in 2002, he was employed as a Corporate Banker for various banks including HSBC, Royal Bank of Scotland and National Australia Group.

Blythe Financial Limited, Chartered Financial Planners
Wealth Solutions.....Delivered with Integrity



blythe financial

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Directors A Blythe, S Blythe Registered in the Isle of Man 103941C

Licensed by the Financial Supervision Commission of the Isle of Man

Blythe Financial is the registered trading name of Blythe Financial Limited

Registered with the Insurance and Pensions Authority in respect of General Business

